

3 December 2014

BlackRock Holdco 5, LLC  
The Corporation Trust Company  
1209 Orange Street  
Wilmington  
New Castle County,  
Delaware 19801  
United States of America

BlackRock Holdco 5, LLC. (the "**Company**")

The Company announces that full title to the following notes issued by the Company has been transferred from BlackRock Holdco 4, LLC to BlackRock Jersey Finco 1 Limited with effect from 2 December 2014:

- US\$1,680,000,000 Tranche 2 Fixed Rate Notes due 2019;
- US\$1,400,000,000 Tranche 3 Fixed Rate Notes due 2016;
- US\$500,000,000 Tranche 4 Fixed Rate Notes due 2019.

Any queries in respect of this announcement should be addressed to the Company at the address stated above.